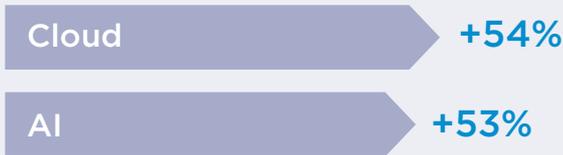


# Key Findings

## Top drivers of demand in Europe:



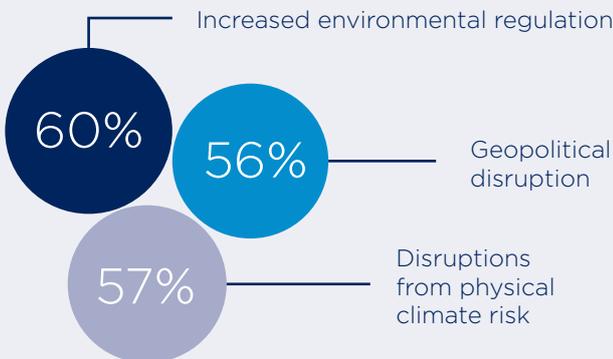
## But growing construction supply chain risk jeopardises Europe's digital future.

61% expect the risk of supply chain disruption to grow in 2024

75% believe price increases will not return to pre-pandemic levels until 2026 or later

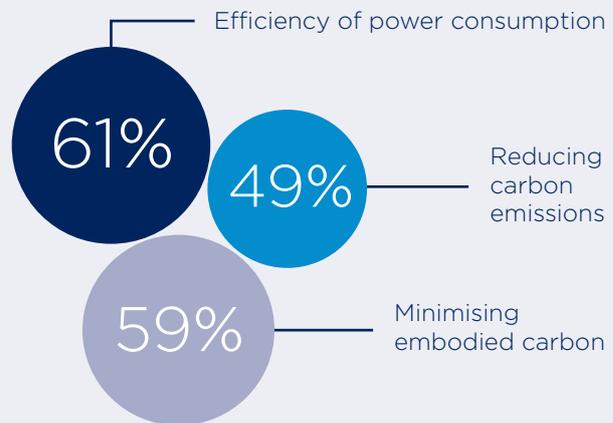
70% agree that supply chain shortages and disruptions will limit digitalisation in Europe in the next five years

## Climate change and Europe's regulatory response are among the greatest risks to the supply chain.



## Sustainability is a priority for data centre design - but action has been limited so far.

Data centre design priorities include:



## Supply chain risk has placed the sector under strain.



## Sharing risk offers a way forward.



But fewer than half have adopted:

